

2020 EIP Payments are shown on the 2020 Account Transcript.

The EIP Payments for each tax account are shown on the 2020 IRS account transcript.

The Transcript EIP Payments should agree with the amount shown on the letter CP1444 that each taxpayer received (but may have misplaced).

Example: On the following pages, the 2020 account transcripts have been redacted and annotated for each of the three cases shown:

1

**2019 1040 Single – No Dependents
2020 Account Transcript shows \$1,200 EIP**

2

**2019 1040 MFJ – No Dependents
2020 Account Transcript shows \$2,400 EIP**

3

2019 1040 MFJ – 5 Dependents

2 Elderly Parents

1 Child in College – Undergrad

2 Children under 17

2020 Account Transcript shows \$3,400 EIP *

\$2,400 { **\$1,200 Taxpayer**
\$1,200 Spouse

\$1,000 { **\$500 Dependent Child under 17**
\$500 Dependent Child under 17

\$3,400 Total EIP

*** No EIP for Elderly Parents or Child in College,**

**The annotated
transcripts are
shown on the
following pages.**

This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 12-17-2020
Response Date: 12-17-2020
Tracking Number: 100598728049

FORM NUMBER: 1040
TAX PERIOD: Dec. 31, 2020

TAXPAYER IDENTIFICATION NUMBER: XXX-XX-8

<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 0.00
ACCRUED INTEREST: 0.00 AS OF: Aug. 10, 2020
ACCRUED PENALTY: 0.00 AS OF: Aug. 10, 2020

ACCOUNT BALANCE PLUS ACCRUALS
(this is not a payoff amount): 0.00

1

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS:
FILING STATUS:
ADJUSTED GROSS INCOME:
TAXABLE INCOME:
TAX PER RETURN:
SE TAXABLE INCOME TAXPAYER:
SE TAXABLE INCOME SPOUSE:
TOTAL SELF EMPLOYMENT TAX:

2019 1040 Single – No Dependents
2020 Account Transcript shows \$1,200 EIP

RETURN NOT PRESENT FOR THIS ACCOUNT

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
n/a	No tax return filed			
766	Tax relief credit		04-27-2020	-\$1,200.00
846	Refund issued		04-15-2020	\$1,200.00
290	Additional tax assessed 00-00-0000	20201505	04-27-2020	\$0.00
n/a	30254-999-05099-0			
960	Appointed representative		06-08-2020	\$0.00
971	Notice issued NOTICE1444		04-27-2020	\$0.00

This Product Contains Sensitive Taxpayer Data

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Account Transcript

Request Date: 12-17-2020
Response Date: 12-17-2020
Tracking Number: 100598726255

FORM NUMBER: 1040
TAX PERIOD: Dec. 31, 2020

TAXPAYER IDENTIFICATION NUMBER: XXX-XX
SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX-

2019 1040 MFJ – No Dependents 2020 Account Transcript shows \$2,400 EIP

ACCOUNT BALANCE: 0.00
ACCRUED INTEREST: 0.00 AS OF: Aug. 10, 2020
ACCRUED PENALTY: 0.00 AS OF: Aug. 10, 2020

ACCOUNT BALANCE PLUS ACCRUALS
(this is not a payoff amount): 0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

2

EXEMPTIONS: 00
FILING STATUS: Married Filing Joint
ADJUSTED GROSS INCOME:
TAXABLE INCOME:
TAX PER RETURN:
SE TAXABLE INCOME TAXPAYER:
SE TAXABLE INCOME SPOUSE:
TOTAL SELF EMPLOYMENT TAX:

RETURN NOT PRESENT FOR THIS ACCOUNT

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
n/a	No tax return filed			
766	Tax relief credit		05-25-2020	-\$2,400.00
846	Refund issued		05-15-2020	\$2,400.00
290	Additional tax assessed 00-00-0000	20201905	05-25-2020	\$0.00
n/a	30254-999-05099-0			
960	Appointed representative		06-08-2020	\$0.00
971	Notice issued NOTICE1444		05-25-2020	\$0.00

This Product Contains Sensitive Taxpayer Data

2019 1040 MFJ – 5 Dependents
2 Elderly Parents
1 Child in College – Undergrad
2 Children under 17

3

2020 Account Transcript shows \$3,400 EIP

\$2,400 { **\$1,200 Taxpayer**
\$1,200 Spouse

\$1,000 { **\$500 Dependent Child under 17**
\$500 Dependent Child under 17

\$3,400 Total EIP

2020 Account Transcript on following Page.

This Product Contains Sensitive Taxpayer Data

Account Transcript

Request Date: 12-17-2020
Response Date: 12-17-2020
Tracking Number: 100598923962

FORM NUMBER: 1040
TAX PERIOD: Dec. 31, 2020

TAXPAYER IDENTIFICATION NUMBER: XXX-XX
SPOUSE TAXPAYER IDENTIFICATION NUMBER: XXX-XX



<<<<POWER OF ATTORNEY/TAX INFORMATION AUTHORIZATION (POA/TIA) ON FILE>>>>

--- ANY MINUS SIGN SHOWN BELOW SIGNIFIES A CREDIT AMOUNT ---

ACCOUNT BALANCE: 0.00
ACCRUED INTEREST: 0.00 AS OF: Aug. 10, 2020
ACCRUED PENALTY: 0.00 AS OF: Aug. 10, 2020

ACCOUNT BALANCE PLUS ACCRUALS
(this is not a payoff amount): 0.00

** INFORMATION FROM THE RETURN OR AS ADJUSTED **

EXEMPTIONS: 00
FILING STATUS: Married Filing Joint
ADJUSTED GROSS INCOME:
TAXABLE INCOME:
TAX PER RETURN:
SE TAXABLE INCOME TAXPAYER:
SE TAXABLE INCOME SPOUSE:
TOTAL SELF EMPLOYMENT TAX:

RETURN NOT PRESENT FOR THIS ACCOUNT

TRANSACTIONS

CODE	EXPLANATION OF TRANSACTION	CYCLE	DATE	AMOUNT
n/a	No tax return filed			
766	Tax relief credit		04-27-2020	-\$2,400.00
766	Credit to your account		04-27-2020	-\$1,000.00
846	Refund issued		04-15-2020	\$3,400.00
290	Additional tax assessed 00-00-0000	20201505	04-27-2020	\$0.00
n/a	30254-999-05099-0			
960	Appointed representative		06-08-2020	\$0.00
971	Notice issued NOTICE1444		04-27-2020	\$0.00

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