

The Audrey Griffin Tax Education Scholarships

2023 Scholarship Application

Applicant Contact Information

Name _____

Business Address _____ Phone _____

City _____ State _____ Zip _____ FAX _____

Home Address _____ Phone _____

City _____ State _____ Zip _____ E-mail _____

Which address do you prefer we use to communicate with you? **Business** **Home** (circle one)

Are you a Georgia resident? **Yes** **No** (circle one)

Scholarship Applied For

___ NAEA National Tax Practice Institute – tuition only - currently \$640 per Virtual Level.

Level 1 2 3 (Circle one) (Note: Scholarship can pay for one live or on-line seminar,
NOT graduate level.)

___ IRS Special Enrollment Exam (cost of one SEE Class OR one SEE study guide plus one exam fee
Reimbursement - Currently \$203 per test) List SEE class, location and dates or study guide/
book and cost:

(NOTE: Foundation may award partial scholarships at the discretion of the board.) _____

Highest Years of Education Completed (check one)

___ High School or GED ___ Associate Degree ___ Graduate Degree
___ Some College ___ Bachelors Degree Major _____

Professional Background

How long have you been a tax professional? _____ Year(s) _____ Month(s)

What Degrees/Designations/Certificates Do You Hold?

___ Enrolled Agent ___ CPA ___ ATA ___ AFSP
___ Attorney ___ Accounting Degree ___ CFP ___ CSA

Are you a self-employed tax professional? **Yes** **No**

If yes, how long? _____ year(s) If No, how long with current employer? _____ year(s)

What types of tax returns do you prepare? (Check all that apply.)

___ 1040 ___ 1040NR ___ 1041 ___ 940 / 941
___ 1120 / 1120S ___ 1065 ___ 706 / 709 ___ Other _____

Please describe any prior formal tax training received such as accounting or tax courses, basic or advanced tax schools, tax seminars, formal CPE training, etc. (Attach additional sheet if more space needed.)

Have you done any volunteer tax preparation with the IRS VITA program, AARP or another organization?

If so, please describe. _____

How may CE hours have you taken during each of the past two years? _____

Have you received a tax education scholarship in the past ? **Yes No** (circle one)

If yes, please indicate source of scholarship and purpose. _____

Applicant's Statement of Professional Goals and Need (Attach additional sheet if more space needed.)

Education Goals _____

Career & Professional Goals _____

Is your participation in the course or seminar applied for dependent upon receiving a scholarship?

Yes No (Circle one)

Please describe any circumstances of financial need this scholarship may alleviate. _____

Additional Information that you would like us to consider in reviewing your application:

Important Information

1. All sections of the application must be completed. Please print or type (**neatness counts**).
2. If you are applying for a scholarship for the IRS Special Enrollment Exam, please provide a letter of recommendation from a Circular 230 practitioner (Enrolled Agent, CPA or Tax Attorney) or an accounting professor or your office manager).
3. Your application must be sent to the address below by **May 8, 2023** (postmark date)
4. If awarded a scholarship, you must provide a copy of the flyer or registration brochure for the course and/or study guide and a receipt or registration confirmation to document the purchase before the foundation will release the funds. SEE Prep Vendors may include Gleim, Surgent and Tax Moma) as well as other recognized providers.

All applications are reviewed by the Board of Directors of the GA EA Educational Foundation, Inc. Decisions to award scholarships are based on the educational and professional goals and financial needs of the applicants. Notification will be mailed to the designated address on this application. Please notify the GA EA Educational Foundation if your contact information changes.

I hereby certify that all statements in this application are true to the best of my knowledge.

Signature _____ Date _____

Submit applications to:

Bill Nemeth, EA
3631 Chamblee Tucker Rd A-316
Atlanta, GA 30341
Cell 770-616-1638

WGNemeth@aol.com