

The Audrey Griffin Tax Education Scholarships

2024 Scholarship Application

Applicant Contact Information

Name _____

Business Address _____ Phone _____

City _____ State _____ Zip _____ FAX _____

Home Address _____ Phone _____

City _____ State _____ Zip _____ E-mail _____

Which address do you prefer we use to communicate with you? **Business** **Home** (circle one)

Are you a Georgia resident? **Yes** **No** (circle one)

Scholarship Applied For

____ NAEA National Tax Practice Institute – tuition only - currently \$640 per Virtual Level.

Level 1 2 3 (Circle one) (Note: Scholarship can pay for one live or on-line seminar, NTPI Graduate Level.) Scholarships are not offered.

____ IRS Special Enrollment Exam (cost of one SEE Class OR one SEE study guide plus one exam fee Reimbursement - Currently \$206 per test) List SEE class, location and dates or study guide/ book and cost:

Highest Years of Education Completed (check one)

____ High School or GED ____ Associate Degree ____ Graduate Degree
____ Some College ____ Bachelors Degree Major _____

Professional Background

How long have you been a tax professional? _____ Year(s) _____ Month(s)

What Degrees/Designations/Certificates Do You Hold?

____ Enrolled Agent ____ CPA ____ ATA ____ AFSP
____ Attorney ____ Accounting Degree ____ CFP ____ CSA

Are you a self-employed tax professional? **Yes** **No**

If yes, how long? _____ year(s) If No, how long with current employer? _____ year(s)

What types of tax returns do you prepare? (Check all that apply.)

____ 1040 ____ 1040NR ____ 1041 ____ 940 / 941
____ 1120 / 1120S ____ 1065 ____ 706 / 709 ____ Other _____

Please describe any prior formal tax training received such as accounting or tax courses, basic or advanced tax schools, tax seminars, formal CPE training, etc. (Attach additional sheet if more space needed.)

Have you done any volunteer tax preparation with the IRS VITA program, AARP or another organization?

If so, please describe. _____

How may IRS CE hours have you taken during each of the past two years? _____
Have you received a tax education scholarship in the past ? **Yes No** (circle one)
If yes, please indicate source of scholarship and purpose. _____

Applicant's Statement of Professional Goals and Need (Attach additional sheet if more space needed.)

Education Goals _____

Career & Professional Goals _____

Is your participation in the course or seminar applied for dependent upon receiving a scholarship ?

Yes No (Circle one)

Please describe any circumstances of financial need this scholarship may alleviate. _____

Additional Information that you would like us to consider in reviewing your application:

Important Information

1. All sections of the application must be completed. Please print or type (**neatness counts**).
2. If you are applying for a scholarship for the IRS Special Enrollment Exam, please provide a letter of recommendation from a Circular 230 practitioner (Enrolled Agent, CPA or Tax Attorney) or an accounting professor or your office manager).
3. Your application must be e-Mailed to WGNemeth@aol.com by **May 18, 2024 MIDNIGHT** (e-Mail date)
4. If awarded a scholarship, you must provide a copy of the flyer or registration brochure for the course and/or study guide and a receipt or registration confirmation to document your purchase before the foundation will release the funds. SEE Prep Vendors may include Gleim, Surgent, Tax Moma & FastForwardAcademy as well as other recognized providers.

All applications are reviewed by the Board of Directors of the GAEA Educational Foundation, Inc. Decisions to award scholarships are based on the educational and professional goals and financial needs of the applicants. Notification will be e-Mailed to the designated address on this application. Please notify the GAEA Educational Foundation if your contact information changes.

I hereby certify that all statements in this application are true to the best of my knowledge.

Signature _____ Date _____

Submit Completed Applications by May 18, 2024 to: Bill Nemeth, EA Cell 770-616-1638 Submit by e-Mail to:

WGNemeth@AOL.COM PLEASE MAKE THE SUBJECT LINE SCHOLARSHIP

or FAX: 770-809-5010